



Authentication and Authorisation for Research and Collaboration

Deliverable DNA3.3

Recommendation for service operational models for enabling cross-domain sustainable services

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Summary

- Part 1: Framework to define sustainable services
 - Guidelines to operate services in a sustainable way
 - Template to evaluate services
- Part 2: Policy Recommendations
 - For national research and education federation operators
 - For research and e-infrastructure service providers

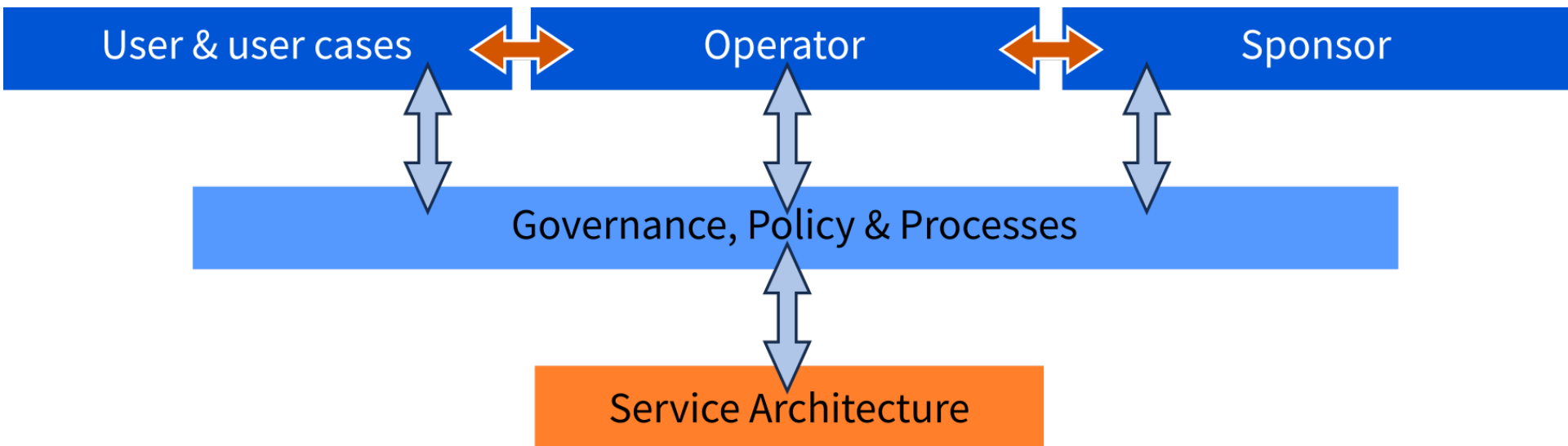
History

- Basically we now have two texts:
 - A first longer (28 p) version that
 - Gives a detailed report on the policy survey (The current landscape of R&E federations wrt governance and policies)
 - And then has a more elaborated Framework for research projects to develop a service operational model
 - <https://docs.google.com/document/d/192eP5PixHkIcGrs1AG4lv68p0V-brVGlecbd8rQp6U/>
 - A second sort of rewrite (12 p) that
 - Has a revised Version of the Framework / Template
 - Has only a summary of the policy survey
 - Gives a number of recommendations for SPs and for federation operators
 - <https://docs.google.com/document/d/1wOPjCCiRxk1fTfo8xAw7AeIJJ0dEgBsb5DuBdEje844>
- Question: does it make sense to put the survey Text of version 1 into a appendix in version 2

Part 1: Framework to define sustainable services

Framework to define sustainable services

- Five critical aspects to consider



Thanks to Gerben Venekamp for this diagram

Framework to define sustainable services

- 1. Use Case and User base
 - What is the service about?
 - Estimated user base?
 - Existing services?
- 2. (Service) Operator
 - Who should operate the service? Why?
 - Who does training/support/promotion?
 - Basis for the operator to estimate costs

Framework to define sustainable services

- 3. Sponsor / Funding model
 - What are the plans for long term cost recovery?
 - Risks?
- 4. Governance, policies and processes
 - Specific policy/security aspects to consider?
 - Availability requirements?
 - Monitoring? Accounting? Documentation?
- 5. Service implementation
 - What is the current architecture?
 - What elements compose the service?
 - Required Equipment?

Framework to define sustainable services

- Template with questions for these five aspects
- Aims:
 - assess compatibility with federated IdM infrastructure(s)
 - assess sustainability of services
 - explore deployment scenarios
 - estimate costs and efforts to run the service
- Some questions might be difficult to answer in early project phases
- Difficult to find questions that apply to all services
- Selected AARC pilots were asked to fill out the template
- Template is still work in progress
 - → <https://bit.ly/2mzgU85>

Framework to define sustainable services

- Already some answers
 - LDAP Facade
 - Social IDs to SAML proxy
 - WATTS
- Generally good answers
 - Use case and user base
 - Operator (especially initial costs)
 - Service implementation
- Problematic aspects
 - Sponsor / Funding model (especially long term cost recovery)
 - Governance, Policies and processes

Todos in this part of the document

- We only have the AARC RCAUTH service as example pilot, with filled out template, yet, and that is not in-line with the new set of questions
- We need a space in the document for the Guest IdP risk analysis.
 - I propose to first fill out the template for the Guest IdP running productively in DARIAH (although not an AARC pilot)
 - then add language from the two JRA1 documents that should be included into NA3.3:
 - Enabling Guest Identity Access to Services
 - Managing Risks of using guest Identities
- Should't we put all the answers (RCAuth, LDAP Facade, Social IDs to SAML proxy, WATTS) in an appendix and just put a summary in the actual text

Part 2: Policy Recommendations

Policy Recommendations

National Research and Education Federation operators

- Only aspects that have implications for SP are considered
- Interviews with different federations operators
- Changing policies takes time & effort
- Limit policy recommendations to most important ones

Policy Recommendations

National Research and Education Federation operators

- Support eduPersonUniqueId as unique identifier
- Consume eduGAIN metadata
 - Instead of adding services manually
- Promote adoption of R&S entity categories
 - To standardize attribute release
- Ensure that home organizations do not reuse user identifiers
- Promote and support participation to Sirtfi to handle incident response
- eduGAIN should create a support virtual desk

Policy Recommendations

Research and e-infrastructures service providers

- Recommendations for service providers:
 - support CoCo whenever possible
 - comply with Sirtfi
 - apply for R&S entity category
 - be prepared to handle user identities with low or no assurance
 - be prepared to manage users relying on social IdPs
 - follow REFEDS discovery guidelines
- Two proposals:
 - Have an extra recommendation on LoA (by now it is handled at the zero LoA recommendation). Is Espresso and Cappuccino ready for being recommended to SPs?
 - Have a recommendation on (not or only carefully) joining more than one federation

Thank you

Any Questions?

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